



Debt – Notable Assignments

Orascom Projects & Touristic Development



Co-lead managers to Orascom Projects & Touristic Development on its bond issue

USD 30,000,000

2000

Alexandria National Iron & Steel



Advisors to Alexandria National Iron & Steel on its debt restructuring and additional debt raising

USD 167,000,000

2000

Nissan Egypt



Advisors to Nissan Egypt on the settlement of their outstanding bank debt

USD 225,900,000

2004

Arab African International Bank

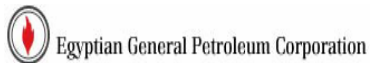


Advisors to the bank on its bond issue

USD 88,000,000

2005

Egyptian General Petroleum Corporation



Local advisors to Morgan Stanley on EGPC's Prepaid Forward Sale

USD 1,500,000,000

2005